Mary Kate Dodgson, Ph.D., CPA

Lehigh University
College of Business
Department of Accounting
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EDUCATION

University of Massachusetts Amherst

• Doctor of Philosophy, Management, May 2017

Lehigh University

• Bachelor of Science, Accounting, May 2008

ACADEMIC APPOINTMENTS AND PROFESSIONAL EXPERIENCE

- Associate Professor, Lehigh University, 2023 to present
- Assistant Professor, Northeastern University, 2017 to 2023
- Teaching/Research Assistant, University of Massachusetts Amherst, 2012-2017
- Finance/Accounting Analyst, Tory Burch, LLC., New York, NY, 2011-2012
- Senior Associate, PricewaterhouseCoopers, LLP., New York, NY, 2008-2011

RESEARCH

Primary Research Interests

• Behavioral research in accounting using experimental and qualitative approaches, with specific interests in auditor-client relationships

Publications (continued on next page):

- J. Buchanan, M. K. Dodgson, and D. Piercey. 2025. What are "Good" Values of r² and q²? Guidance Based on Experimental Accounting Researchers' Assessments of Fit. *The Accounting Review, forthcoming.*
- Saiewitz, A., M. K. Dodgson, and M. Doxey. 2025. Examining the Impact of Audit Firms' Use of Skepticism Feedback in Auditor Training. *Accounting Horizons, forthcoming*.
- Dodgson, M. K., C. P. Agoglia, and G. B. Bennett. 2023. The Effect of Negative Expectancy Violations and Relational Familiarity on Client Managers' Negotiation Positions. *The Accounting Review* 98 (6), 173-196.

Publications cont.:

- With S. Aghazadeh, M. Peytcheva, and Y. J. Kang. 2023. Knowledge Creation and Transfer in the Context of National Office Consultations: Experiences of Audit Firm Partners. *Auditing: A Journal of Practice & Theory*, 42 (3): 1-23.
- Dodgson, M. K., and A. Trotman. 2022. Lessons Learned: Challenges When Conducting Interview-based Research in Auditing and Methods of Coping. *Auditing, a Journal of Practice & Theory*, 41 (1): 101-113.
- Aghazadeh, S., M. K. Dodgson, Y. J. Kang, and M. Peytcheva. 2021. Revealing Oz: Institutional Work Shaping Auditors' National Office Consultations. *Contemporary Accounting Research*, 38 (2): 974-1008.
 - o Recipient of the Best Paper Award, AAA Audit Midyear Meeting, January 2019
- Dodgson, M. K., C. P. Agoglia, and G. B. Bennett. 2021. The Influence of "Relationship" Partners on Client Managers' Negotiation Positions. *Accounting, Organizations and Society*.
 - One of two papers from Mary Kate's dissertation at University of Massachusetts Amherst jointly selected as a recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018
- Dodgson, M. K., C. P. Agoglia, G. B. Bennett, and J. Cohen. 2020. Managing the Auditor-Client Relationship Through Audit Partner Rotations: The Experiences of Audit Firm Partners. *The Accounting Review*, 95 (2): 89-111.
 - One of two papers from Mary Kate's dissertation at University of Massachusetts Amherst jointly selected as a recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018

Working Papers

- M. K. Dodgson, J. McCallen, D. Sunderland, and A. Trotman. *Bridging the Gap in the Aftermath of an Audit Quality Event: Insights from Audit Engagement Team Leaders and Root Cause Analysis Leaders*
 - o Revise and Resubmit Decision at Contemporary Accounting Research
- J. Buchanan, M.K. Dodgson, and A. Saiewitz. *Clients' Perspectives of Knowledge Exchange During the Audit Process*
 - o Paper write-up and workshop presentations

Work in Progress

• S. Aghazadeh, M.K. Dodgson, Y. J. Kang, and M. Peytcheva. *Gender and Auditor Client Relationships: Experiences of Client Managers*

- o Coding and paper write-up phase
- M. K. Dodgson, Anna Gold, T. Lambert and M. Peytcheva. ESG in Auditing: Experiences of Auditors
 - o Planning the start of data collection

TEACHING

Primary Teaching Interests:

- Auditing
- Financial Accounting

Courses Taught:

- Fundamentals of Auditing (senior undergraduate course):
 - o Lehigh University, Spring 2025, Spring 2024
 - o Northeastern University, Fall 2021, 2022
 - o University of Massachusetts Amherst, Fall 2015, Spring 2017
- Introduction to Financial Accounting (introductory undergraduate financial reporting)
 - o Lehigh University, Spring 2025 (current), Spring 2024
 - o Northeastern University, Fall 2020, 2019, 2018, 2017
- Intermediate Financial Accounting I
 - University of Massachusetts Amherst, Fall 2014
- Introduction to Accounting II (introductory undergraduate managerial accounting)
 - o University of Massachusetts Amherst, Spring 2013, 2014, 2015

AWARDS & RECOGNITION

- Recipient of the Foundation for Auditing Research Grant, 2024
- Tenney Faculty Fellowship, D'Amore-McKim School of Business at Northeastern University, 2022-2023
- Dodgson, Agoglia, and Bennett (2020 TAR) selected as the Accounting Group nomination (and while not selected, a DMSB finalist) for the Northeastern University "Ronald Copeland Best Paper Award"
- Selected as a co-recipient of the Harold A. Mock Professorship, 2020-2022
- Recipient of the Auditing: A Journal of Practice & Theory (AJPT) Service Award, 2020
- Mark L. and Karen D. Vachon Faculty Fellowship, 2019-2020
- Recipient of the Best Paper Award for "Revealing Oz: Audit firm partner's experiences with national office consultations", AAA Audit Midyear Meeting, January 2019
- Recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018
- Isenberg School of Management Outstanding Doctoral Student Teaching Award, April 2016
- Arthur H. Carter Graduate Student Teaching Award Recipient, April 2016
- AAA Deloitte J. Michael Cook Doctoral Consortium Fellow, June 2015
- Graduate School Dissertation Grant, December 2015

- Arthur H. Carter Graduate Student Research Award Recipient, April 2015
- Arthur H. Carter Graduate Student Scholarship Recipient, April 2014
- AICPA Accounting Doctoral Scholar (ADS), 2012-2016

CONFERENCES AND INVITED PRESENTATIONS

- Panel Session: "What does it mean to do high quality research?" (Moderator: Lauren Cunningham, Panelists: Mary Kate Dodgson, Quinn Swanquist, Emily Griffith)
 - o AAA Audit Midyear Meeting, Charlotte, NC, January 16, 2025
- Panel Session: Advice from Successful Academics (Moderator: Tim Bauer, Panelists: Mary Kate Dodgson, Tyler Kleppe, Sarah Stuber)
 - AAA Audit Midyear Meeting Doctoral Consortium, New Orleans, LA, January 11, 2024
- Panel Session: Qualitative Research Methods (Moderator: Christine Gimbar, Panelists: Mary Kate Dodgson, Eldar Maksymov, Sarah Stein, and Kim Westermann)
 - o AAA Audit Midyear Meeting, New Orleans, LA, January 12, 2024
- "Bridging the Gap in the Aftermath of an Audit Quality Event: Insights from Audit Engagement Team Leaders and Root Cause Analysis Leaders" (Mary Kate Dodgson, Jenny McCallen, Dan Sunderland, and Andrew Trotman)
 - o University of Kansas. September 27, 2024.
 - o International Symposium on Audit Research, Boston, MA, June 30, 2024
 - o AAA Audit Midyear Meeting, New Orleans, LA, January 12, 2024*
- "What are 'Good' Values of r² and q²? Guidance Based on Experimental Accounting Researchers' Assessments of Fit" (Jess Buchanan, Mary Kate Dodgson, and Dave Piercey)
 - o The New England Area Research Symposium at Bentley University. 3/1/2024*
- "Managing the Auditor-Client Relationship Through Audit Partner Rotations: The Experiences of Audit Firm Partners" (with Christopher Agoglia, Bradley Bennett, and Jeffrey Cohen)
 - o 23rd Annual International Symposium on Audit Research (ISAR), Sydney, Australia, June 16, 2017
 - o AAA Audit Midyear Meeting, Orlando, FL, January 13, 2017
- "The Effect of Expectancy Violations and Audit Partner Tenure on Client Managers' Negotiation Positions" (with Christopher Agoglia and Bradley Bennett)
 - o Lehigh University. September 30, 2022
 - 23rd Annual International Symposium on Audit Research (ISAR), Sydney, Australia, June 17, 2017*
 - o Georgia Institute of Technology. March 17, 2017*
 - o AAA Audit Midyear Meeting, Orlando, FL, January 2017*
 - University of Wisconsin-Madison. October 28, 2016*
- "The Influence of 'Relationship' Partners on Client Managers' Negotiation Positions" (with Christopher Agoglia and Bradley Bennett)

- 24th Annual International Symposium on Audit Research (ISAR), Maastricht, Netherlands, June 8, 2018
- o AAA Audit Midyear Meeting, Portland, OR, January 2018
- Accounting, Behavior and Organization Section Research Conference, Pittsburgh, PA. October 2017
- o Northeastern University. December 8, 2016
- AAA Accounting PhD Rookie Recruiting & Research Camp, Miami, FL. December 2016.
- o The University of Alabama. November 28, 2016
- "Examining the Impact of Audit Firms' Use of Skepticism Feedback in Auditor Training" (with Marcus Doxey and Aaron Saiewitz)
 - o AAA Audit Midyear Meeting, Portland, OR, January 2018*
 - Accounting, Behavior and Organization Section Research Conference, Pittsburgh, PA. October 2017*
 - University of Nevada, Las Vegas. September 2017*
 - o University of Central Florida. December 2017*
- "Revealing Oz: Institutional Work Shaping Auditors' National Office Consultations"
 - o Queens University, November 1, 2019
 - o Case Western Reserve University, October 2019*
 - 25th Annual International Symposium on Audit Research (ISAR), Boston, MA, June 8, 2019
 - o Cornell University, March 11, 2019
 - o AAA Audit Midyear Meeting, Nashville, TN, January 2019**
 - Accounting, Behavior and Organization Section Research Conference, Phoenix, AZ. October 2018
 - o Northeastern University. April 2018
 - * Presented by coauthor
 - **Recipient of the 2019 AAA Audit Midyear "Best Paper Award"

Discussant

• AAA ABO Research Conference, 2015

Moderator

• "Quality in Qualitative Research" Panel Session, AAA Annual Meeting, 2018

OTHER PROFESSIONAL SERVICE

Reviewing for Peer-Reviewed Academic Journals

- Editorial Board, Contemporary Accounting Research (CAR)
 - During Editor-in-Chief Partha Mohanram's three-year term beginning January 1, 2023

- o During Editor-in-Chief Alan Webb's May 1, 2020 to December 31, 2022 term
- Editorial Board, Auditing: A Journal of Practice and Theory (AJPT)
 - o During Senior Editor Mike Wilkins' three-year term: 2023 to 2026
 - o During Senior Editor Jayanthi Krishnan's three-year term: 2020 to 2023
 - o During Chris Agoglia's three-year term: 2017 to 2020
- Ad Hoc Reviewer, *The Accounting Review*
- Ad Hoc Reviewer, Accounting, Organizations and Society
- Ad Hoc Reviewer, Behavioral Research in Accounting

Other Academic-at-Large Service

ABO Nominations Committee, 2 year term beginning Fall 2024

University Specific Service

Lehigh University

- College wide:
 - o College Policy Committee, Fall 2023 to Spring 2026
 - Vet programmatic changes in academic programs.
 - o Marketing Department Quinquennial Review Committee, Fall 2024
 - Review information compiled by the department, interview members of the department, meet with the external review consultants, and prepare a report based on the findings.
- Accounting group:
 - o Chair of the search committee for faculty hiring
 - Mentoring of approximately 15 undergraduate students who are accounting majors
 - Member of the Department Assessment of Learning Objectives (AOL)
 Committee, Fall 2024 to present

Northeastern University – University Service

- D'Amore-McKim School of Business Women's Faculty Lunch Organizer, Fall 2019 to Spring 2022
- D'Amore-McKim School of Business MS/MBA commencement, August 2018
- Full undergraduate commencement marshal, May 2018
- D'Amore-McKim School of Business MS/MBA commencement, September 2017

Northeastern University – Accounting Group Service

- Recruiting Committee, Fall 2018 to Spring 2019, Fall 2020 to Spring 2021, Fall 2022 to Spring 2023
- Workshop Planning Committee, Fall 2019 to Spring 2020, Fall 2021 to Spring 2023
- 45-minute presentation on behalf of the accounting group for BUSN1102 First-Year Students, Fall 2018, Spring 2019, Spring 2021

University of Massachusetts Amherst

• Isenberg School of Management Doctoral Student Representative to PhD Policy Committee, 2013-2016

PROFESSIONAL ACTIVITIES

- Certified Public Accountant, State of New York
- Member, American Accounting Association