## Advisory

## James Stone Senior Project Manager, HPS Investment Partners



Jim Stone is a highly experienced senior project manager with a strong background in corporate financial planning and analysis and business management; he is a is a senior project manager at HPS Investment Partners in NYC. Throughout his career, Jim has worked with esteemed clients such as JP Morgan Chase, Wells Fargo, Deutsche Bank, PIMCO, and many others. His consulting projects have focused on implementing risk-based regulatory and compliance solutions, process reengineering, software procurement decisions, risk management technology implementation, and

enterprise planning and execution. Jim's knowledge spans from fixed income trading to shared services to firm-wide consolidated performance reporting.

In addition to his professional achievements, Jim is actively involved in local youth groups and supports his alma mater. He serves as a mentor to the Lehigh Football team, represents Lehigh at local college fairs, and participates in numerous career workshops within the College of Business. Jim has also played a key role in recruiting at both Merrill Lynch and JP Morgan, having hired over 100 Lehigh students. Outside of work, Jim enjoys golfing and skiing. He currently resides in Westfield, NJ with his wife, Nadine, and their daughter.

EDUCATION: Fordham University MBA, 1995

Lehigh University B.S. Finance, 1988

WORK HISTORY: HPS Investment Partners James Stone, LLC JP Morgan Chase Jefferies Group Merrill Lynch

2024 - Present 2017 - 2024 2013 - 2017 2010 - 2013 1993 - 2008

