Advisorv

William Velekei

Director, Senior Wealth Advisor, Mariner Wealth Advisors



Will Velekei is currently Director and Senior Wealth Advisor at Mariner Wealth Advisors in Bethlehem, PA. In this role, Will focuses on working with high-net worth individuals, multigenerational wealth and business owners to provide strategic advice and wealth planning solutions.

With over 10 years of experience in the financial industry, Will began his career in public accounting with KPMG and then spent time in the hedge fund space. Prior to joining Mariner, Will served as Partner at Corbenic Partners, LLC.

In addition to serving on CFS Advisory Council, Will serves on the Board of Trustees for the Da Vinci Science Center and remains a part of the Lehigh Valley Chapter of Pennsylvania Institute of Certified Public Accountants to raise awareness of the CPA career path. He also serves on Lehigh University Accounting Department's Advisory Board. Will currently resides in the West-end of Allentown, PA with his wife, two children, and dog.

EDUCATION:

Lehigh University B.S. Accounting, 2013

CERTIFICATIONS: CFP®, CPA

WORK HISTORY:

Mariner Wealth Advisors Corbenic Partners KPMG 2022 - Present 2015 - 2022 2013 - 2015

