

## Seth Finkel Managing Director, Neuberger Berman Wealth Management



Seth Finkel joined Neuberger Berman Wealth Management in 1990. Seth is a wealth advisor who works with high net worth individuals, closely held businesses, fiduciaries, and not-for-profit organizations to coordinate the development and implementation of individualized investment programs. He is also a member of the Board of Directors of the Neuberger Berman Trust Company. Prior to joining Neuberger Berman, Seth spent six years providing personal tax and financial counseling: first as a financial consultant with The Ayco Corporation, and then as a manager in the financial services group with Coopers & Lybrand.

Seth has been rated among the top financial advisors by various financial media. In 2023, he was ranked 22nd in the country on the *Barron's* Top 100 Financial Advisors list and 8th in New York State on the *Barron's* 2023 Top 1,200 Financial Advisors state by state list. Additionally, in 2022 Seth was ranked #11 in America on *Barron's* Top 100 Independent Financial Advisors.

Seth is active with several philanthropic youth initiatives, which focus on financial literacy, mental health, and providing financial grants for sports programs in underserved communities. He serves as Chair of the CFS Advisory Council and is also Vice Chair of the Board of Directors at The REACH Institute, which is dedicated to ensuring that the most effective, scientifically proven mental health care reaches all children and families.

### EDUCATION:

New York University School of Law  
LL.M. in Tax

Fordham University School of Law  
J.D.

Lehigh University  
B.S. Finance & Marketing, 1980

### WORK HISTORY:

Managing Director, Neuberger Berman Wealth Management	1990 - Present
Personal Tax and Financial Consultant, The Ayco Corporation	1986 - 1990
Manager, Coopers & Lybrand	1984 - 1986



**LEHIGH**  
UNIVERSITY

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Business**