## **Ryan Wilson** Executive Vice President - Wealth Management, Janney Montgomery Scott LLC



Ryan Wilson is Founder and Lead Advisor of the Wilson Wealth Advisory Group at Janney Montgomery Scott LLC. Ryan has more than 23 years of wealth advisory, financial planning, and portfolio management experience. In January of 2021, Ryan was named Janney's 2020 Financial Advisor of the Year, which is awarded annually to one advisor who exhibits excellence and leadership both in the office and community.

Giving back to the financial services industry, his alma mater, and his local community is very important to

Ryan and his team. In addition to the CFS Advisory Council, Ryan serves on the Board of the Boys & Girls Club of Northeastern Pennsylvania, received the Community Partner award from the Scranton Area Foundation, and consistently serves as an expert panelist at various industry & business conferences.

Ryan resides in Covington Township, PA with his wife, Rena, and three children.

EDUCATION: The Wharton School Aresty Institute of Executive Education Retirement Income Planning Certificate Program, 2013 Wealth Management Certification Program, 2010

Lehigh University B.S. Accounting, 1997

CERTIFICATIONS: CFP®, CPA, AIF®, AWMA®, CRPC®

WORK HISTORY: Janney Montgomery Scott LLC Wachovia Securities LLC A.G. Edwards & Sons, Inc. PriceWaterhouseCoopers LLP

2009 - Present 2008 - 2009 1999 - 2008 1997 - 1999



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