

## Hy Saporta

Managing Partner, President & COO,  
Steward Partners Global Advisory



Hy Saporta serves as president and chief operating officer at Steward Partners Global Advisory. He is a managing partner and a member of the executive leadership team. Hy has worked in the financial services industry for over 18 years. Prior to his current role, he was chief operating officer for Citigroup's global learning and development organization and had responsibility for overall business operations of a function that serviced over 250,000 employees around the world. Prior to his return to Citigroup, Hy was a managing director at Morgan Stanley Smith Barney and a member of the firm's management committee. He was responsible for building out the client and field experience program, focused on internet strategy and user engagement, the new account opening experience, performance reporting, client communications, and client service metrics. His advisor-facing responsibilities included the build and running of the field services group, a service and support area dedicated to guiding financial advisors through the vast array of products, services, and technology available at the firm.

Hy lives in Westport, CT with his wife, Marissa, and their two children.

### EDUCATION:

Lehigh University  
B.S. Finance, 1995

### WORK HISTORY:

Steward Partners Global Advisory	2014 - Present
Smith Barney/Citigroup/Morgan Stanley Smith Barney	1995 - 2014



**LEHIGH**  
UNIVERSITY

**College of  
Business**