

CSCRL FALL FORUM

SUPPLY CHAIN ECONOMICS AND YOUR BOTTOM LINE
NOVEMBER 3-4, 2022

SPEAKER BIO

TIM DENOYER

VICE PRESIDENT AND SENIOR ANALYST, ACT RESEARCH



**OUTLOOK FOR THE US FREIGHT RATE
CYCLE AND SUPPLY CHAIN
PROFITABILITY**

Tim joined ACT in August 2017, after spending fifteen years in equity research focused primarily on the transportation, machinery and automotive industries. In addition to his roles analyzing commercial vehicle demand and alternative powertrain development (i.e. electrification), Tim is the lead analyst in ACT's transportation research effort and the primary author of the ACT Freight Forecast, U.S. Rate and Volume Outlook. This report provides supply chain professionals with better visibility on the future of pricing and volume in trucking, the core of the \$800 billion U.S. freight transportation industry, including truckload, less-than-truckload and intermodal/drayage. This service leverages ACT's expertise in the supply side economics of transportation and draws upon Tim's background as an investment analyst. Tim was a co-founder of Wolfe Research, one of the leading equity research firms in the investment industry. While with Wolfe, Tim was recognized in Institutional Investor's survey of investors as a Rising Star analyst in both the machinery and auto sectors. His investment experience also includes responsibility for covering the industrial sector of the equity markets, most prominently with leading hedge fund Balyasny Asset Management.



LEHIGH
UNIVERSITY

College of
Business

CENTER FOR SUPPLY CHAIN RESEARCH AT LEHIGH