

Seth Finkel Managing Director, Neuberger Berman Wealth Management



Seth Finkel joined Neuberger Berman Wealth Management in 1990. Seth is a wealth advisor who works with high net worth individuals, closely held businesses, fiduciaries, and not-for-profit organizations to coordinate the development and implementation of individualized investment programs. He is also a member of the board of directors of the Neuberger Berman Trust Company.

Prior to joining Neuberger Berman, Seth spent six years providing personal tax and financial counseling: first as a financial consultant with The Ayco Corporation, and then with Coopers & Lybrand as a manager in their personal financial services group. He is active with several philanthropic youth initiatives, which focus on financial literacy, mental health, and providing financial grants for sports programs in underserved communities.

Seth has been rated among the top financial advisors by various financial media. In 2020, he was ranked 22nd in the country on the *Barron's* Top 100 Financial Advisors list and 6th in New York State on the *Barron's* 2020 Top 1,200 Financial Advisors State by State list. Additionally, in 2019 Seth was ranked #7 in America on *Barron's* Top 100 Independent Financial Advisors.

EDUCATION:

New York University School of Law
Master of Laws, Tax (LL.M.)

Fordham University School of Law
Juris Doctor (J.D.)

Lehigh University
B.S. Finance & Marketing, 1980

WORK HISTORY:

Managing Director, Neuberger Berman Wealth Management	Present
Personal Tax and Financial Consultant, The Ayco Corporation	
Manager, Coopers & Lybrand	



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