Advisorv

Jeff Rutledge Principal & Portfolio Manager, Bessemer Trust



Jeff Rutledge is a principal and portfolio manager at Bessemer Trust, a multifamily office based in New York. He is responsible for all aspects of portfolio construction and management for the firm's large cap core equity portfolio. Jeff previously served in various other equity portfolio management and analytical roles since joining Bessemer Trust in 2004.

Jeff served as an officer on active duty in the U.S. Marine Corps from 1989 through 2000, participating in Operation Desert Shield/Desert Storm. While on active duty, he

attended the U.S. Naval Postgraduate School, where he earned a master of science in management in 1995. Jeff's final military assignment was as the finance officer for the U.S. Marine Corps' Light Armored Vehicle program. Jeff attained the final rank of major.

EDUCATION:

U.S. Naval Postgraduate SchoolM.S. Management (finance with distinction), 1995

Lehigh University B.S. Industrial Engineering, 1989

WORK HISTORY:

Bessemer Trust Bear Stearns & Co. U.S. Marine Corps 2004 - Present 2000 - 2004

1989 - 2000

