



MARTINDALE CENTER

For the Study of Private Enterprise



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Sarat Sethi graduated magna cum laude from Lehigh University in 1992 where he was a Martindale Scholar, earning a Bachelor of Science in Business and Economics. Sarat became a partner of the Douglas C. Lane & Associates firm in 2001, a Managing Director in 2013 and a Managing Partner in 2016.

Sarat serves on Lehigh University's Board of Trustees, is the President of the Martindale Society and is Chair of the University's Endowment Investment sub-Committee. He was also President of the Lehigh University Alumni Association. Sarat serves on the Children's Hope Advisory Board, a New York-based non-profit organization that provides assistance to numerous children's programs in India and the United States. He holds the Chartered Financial Analyst® designation, is a Chartered Investment Counselor and a member of the New York Society of Security Analysts. Sarat is also a member of the Young Presidents' Organization (YPO). He appears regularly on CNBC as an on-air contributor providing market commentary and equity analysis. Sarat has been recognized by Barron's magazine as one of the top 100 independent

advisors in the nation. After graduating from Lehigh, Sarat worked at Coopers & Lybrand as a certified public accountant. He attended Harvard Business School where he earned a Master's in Business Administration. Sarat worked for JP Morgan in the Mergers & Acquisition/Corporate Finance area focusing on domestic and cross-border transactions until joining DCLA® in 1999.