CFS Advisory Board

# Seth Finkel

Managing Director,
Neuberger Berman Wealth Management

Seth Finkel, Managing Director, joined Neuberger Berman Wealth Management in 1990. Seth is a Wealth Advisor who works with high net worth individuals, closely held businesses, fiduciaries, and not-for-profit organizations to coordinate the development and implementation of individualized investment programs. He is also a member of the Board of Directors of the Neuberger Berman Trust Company.
Prior to joining Neuberger Berman, Seth spent six years providing personal tax and financial counseling: first as a financial consultant with The Ayco Corporation, and then with Coopers & Lybrand as a Manager in their Personal Financial Services group. He is active with several philanthropic youth initiatives which focus on financial literacy, mental health and providing financial grants for sports programs in underserved communities. Seth has been rated among the top financial advisors by various financial media: in 2019 he is #23 on the Barron's 2019 Top 100 Financial Advisors and he is #5 in New York on the Barron's 2019 Top 1,200 Financial Advisor State Rankings.

EDUCATION:
New York University School of Law
Master of Laws, Tax (LL.M.)

Fordham University School of Law
Juris Doctor (J.D.)

Lehigh University
B.S. Finance & Marketing, 1980

WORK HISTORY:
Managing Director, Neuberger Berman Wealth Management — Present
Personal Tax and Financial Consultant, The Ayco Corporation
Manager, Coopers & Lybrand