CFS Advisory Board

Rick Van Benschoten

Chief Executive Officer,
Lenox Wealth Advisors

Rick Van Benschoten is a founding partner and chief executive officer of Lenox Wealth Advisors, a national Wealth Management, and Insurance Advisory firm. Rick has more than 30 years of wealth management, investment, and risk management experience.

Prior to co-founding Lenox, Rick began his career at Cowan Financial in 1987. He and his partners, Michael Book and Greg Large, spun out of Cowan Financial in 1999 to form Lenox Wealth Advisors, as a true Wealth and Insurance Advisory firm. Rick created Lenox's Personal CFO platform, which offers family office services to integrate a client's entire financial life into a comprehensive plan, ensuring all assets are working towards the client's financial and life goals.

Rick has taught top producing advisors at independent firms across the country and has been quoted in many financial publications, including; *Money Magazine*, *Worth* and *Forbes* and has made numerous appearances on CNN, CNBC, and Bloomberg Television.

Giving back to the Financial Services industry and his local community is very important to Rick and his Partners. In addition to the CFS Advisory Board, Rick volunteers his time for the Association for Advanced Life Underwriting (AALU) and the PGA Foundation. Rick resides in New York City with his wife Patti and their two daughters Alexandra and Samantha.

EDUCATION:
Certified Financial Planner, 1994

New York University
Master's Degree in Real Estate Development, 1992

Lehigh University
B.S. Finance, 1987

WORK HISTORY:
Lenox Wealth Advisors 1992 - Present